

Step 1: Create a list of values

**Step 2:** To see if your values are appropriate and relevant, answer the following for each value:

- What does this value mean to us?
- Can you give an example of a time this value was evident in the business?
- Does everyone agree that this is a value of our business? Please state why.



### **Structuring Values**

**Step 3:** To see how these values influence your business, answer the following for each value:

- What does this value look like in our business?
- What are the stakeholder groups that this value applies to?
- What are the behaviours that are influenced by this value?



## **Creating Actionable Values**

**Step 4:** To see how you can put these values into action, answer the following for each value:

- How are we going to implement this?
- What are the steps we need to take?
- · Who needs to be involved?





# Sharing Values

**Step 5:** To see how you can share this information with all the appropriate parties, answer the following for each value:

- · Who are all of the people we need to reach?
- What information applies to which group?
- How can we ensure that everyone feels included in the process?



### **Living our Values**

**Step 6:** To see how you can live these values day-to-day, answer the following for each value:

- · What did I do today that reflected our values?
- Have our values changed at all over time?
- How will our values withstand changes in the business/outside world?

#### **Quick Tips**

Here are a few **questions to ask** the ownership group to ensure that they are living their values!

- 1. Are our company values available on our website?
- 2. Do we performance coach to our values with employees?
- 3. Can we point to specific instances where our values have guided us?
- 4. If we are evolving our values, do we have a change management process in place?



